



Charitable Gift Annuity Rates

Sample rates for a **single life** recipient:

AGE	% RATE*
60	3.9
61	4.0
62	4.0
63	4.1
64	4.2
65	4.2
66	4.3
67	4.4
68	4.5
69	4.6
70	4.7
71	4.8
72	4.9
73	5.1
74	5.2
75	5.4
76	5.6
77	5.8
78	6.0
79	6.2
80	6.5
81	6.7
82	7.0
83	7.2
84	7.4
85	7.6
86	7.8
87	8.0
88	8.2
89	8.4
90 and over	8.6

Sample rates for **two lives**:

AGE	% RATE*
55/60	3.2
60/65	3.7
65/70	3.7
70/75	4.3
75/80	4.9
80/85	5.8
85/90	7.1
90/95	8.4

Gift annuities offer several benefits:

- You receive guaranteed fixed payments for life (or from the date of deferment), a portion of which is nontaxable.
- You may claim a charitable income-tax deduction for a portion of the gift.
- Your capital gains taxes are reduced if you give appreciated stocks.
- Your estate taxes and probate costs are reduced.

**Rates effective July 1, 2020*

For more information on Agrace’s Charitable Gift Annuity program, call (608) 327-7139.